2025 Solutions Payments Conference Agenda

October 14 - 15, 2025

Central Time Zone

<u>Day 1</u>

Tuesday, October 14, 2025

8:00 am - 9:00 am Breakfast & Registration

9:00 am - 9:15 am *Welcome*

9:15 am - 10:15 am

Panel: Instant Payments: Is it Really Just About Speed?

Steve Asbach, Vice President, M&T Bank Nell Campbell-Drake, Vice President, Federal Reserve Financial Services Debbie Smart, AFPP, CTP, Senior Product Marketer, Q2 Bradley Wilkes, AFPP, CEO & Co-Founder, Open Payment Network The Clearing House

10:40 am - 11:25 am

Paper Checks Are Ending: Is Your Payment Strategy Ready?

Eric Dotson, Co-Founder and EVP of Sales & Marketing, Aptys Solutions

Sending and Receiving Funds Transfers: What are the Risks?

Scott Jones, Partner, Adams & Reese LLP

Stablecoins Explored: Mechanics, Cross-Border Potential, and Retail Revolution

Chris Colson, Payments Expert, Federal Reserve Bank of Atlanta

11:45 am - 12:10 pm Vendor Showcases

12:15 pm - 1:10 pm *Lunch*

1:15 pm - 2:10 pm

General Session: Candid Takes - Taking a Look at Next-Gen AI for Banks and Credit Unions

Kevin Miyamoto, Co-Founder and Chief Operations Officer, Identifee Jonathan Shiery, Principal (Partner), KPMG US

<u>Day 1</u>

Tuesday, October 14, 2025

(Continued)

2:30 pm - 3:10 pm

Reading the Tea Leaves: 2026 Fincrime Predictions

Brian Keefe, Head of Premier Portfolio Presales, Nice Actimize

How to Get Your Originators Compliant, and Keep Them That Way

Debbie Barr, AAP, AFPP, CTP, Associate Managing Director, ACH Network Rules, Process & Communication, Nacha

Embedded Banking and Direct Access Fraud Mitigation

Holly Bogle, NCP, VP, Director of Deposit Operations, Sonata Bank Paul Gallagher, Managing Member, Fin-Fox, LLC Robert Gardner, AAP, Deposit Operations Supervisor, Thread Bank

3:45 pm - 4:45 pm

General Session: Nacha Update

Debbie Barr, AAP, AFPP, CTP, Associate Managing Director, ACH Network Rules, Process & Communication, Nacha

5:00 pm - 6:00 pm

Reception

<u>Day 2</u>

Wednesday, October 15, 2025

7:00 am - 7:50 am *Breakfast*

Accreditation Breakfast

8:00 am - 8:50 am

General Session: FI Innovation in the Shifting Landscape

Peter Tapling, AFPP, APRP, Managing Director, PTap Advisory

9:15 am - 10:00 am

The ACH Risk Management Challenge

James Rowe, Chairman & CEO, Affirmative Technologies Kimberly Roberson, AFPP, APRP, Technical Product Manager, Affirmative Technologies

Staying Ahead of Check Fraud and Scams: Building Awareness in a Shifting Fraud Landscape

Mike Timoney, VP - Secure Payments, Federal Reserve Financial Services

<u>Day 2</u> <u>Wednesday, October 15, 2025</u>

(Continued)

Wholistic B2B Strategy - Unlocking Treasury Management Success Through Value Creation

Kevin Miyamoto, Co-Founder and Chief Operations Officer, Identifee Greg Kerwick, Founder & CEO, Beacon Hill Growth Advisors, Inc.

10:15 am - 11:00 am

Fraud and Dispute Claims: ACH and Check

Jennifer Aguilar, APRP, Senior Associate, Alston & Bird LLP

Making Instant Payments Profitable for Your Financial Institution

Jane Hennessy, Senior Payments and Banking Consultant, Finzly

Live Demo: Real Time Payments in Action with QR Codes

Sarah Hoisington, VP Strategy & Marketing, Matera Peter Tapling, AFPP, APRP, Managing Director, PTap Advisory Keith Riddle, General Manager, Payfinia

11:15 am - 11:40 am Vendor Showcases

11:45 am - 12:40 pm *Lunch*

12:45 pm - 1:40 pm

General Session: Panel: Pay By Bank

Debbie Barr, AAP, AFPP, CTP, Associate Managing Director, ACH Network Rules, Process & Communication, Nacha

Matthew Friend, Managing Director, JPMorgan Chase & Co.

2:00 pm - 2:50 pm

General Session: Payments Jeopardy

Nell Campbell-Drake, Vice President, Federal Reserve Financial Services

3:00 pm - 4:00 pm

Door Prizes

