

2025 Solutions Payments Conference Agenda

August 25 - 27, 2025

Eastern Time Zone

Day 1

August 25, 2025

7:30 am - 9:00 am

HeartSong Pre-Function Area

Attendee Check-in

Breakfast & Beverage

9:00 am - 9:10 am

HeartSong Ballroom

Welcome

9:10 am - 10:10 am

Heartsong Ballroom

Panel: Instant Payments: Is it Really Just About Speed?

Keith Melton, SVP, Product Commercialization, The Clearing House

Debbie Smart, AFPP, CTP, Senior Product Marketer, Q2

Bradley Wilkes, AFPP, CEO & Co-Founder, Open Payment Network

10:20 am - 11:20 am

HeartSong Ballroom

Candid Takes - Taking a Look at Next-Gen AI for Banks and Credit Unions

Kevin Miyamoto, Co-Founder and Chief Operations Officer, Identifree

Jonathan Shiery, Principal (Partner), KPMG US

11:30 am - 12:10 pm

HeartSong Ballroom

If Reddit had a Debit Card Thread...

Diana Kern, Senior Financial Solutions Consultant, SHAZAM

12:30 pm - 1:30 pm

Dollywood Parlor Room

C-Suite Luncheon

Picnic for Attendees at Dollywood

Day 2

Tuesday, August 26, 2025

8:00 am – 9:00 am

HeartSong Ballroom

Breakfast

9:15 am - 10:00 am

Paper Checks are Ending: Is Your Payment Strategy Ready?

Eric Dotson, Co-Founder and EVP of Sales & Marketing, Aptys Solutions

Wholistic B2B Strategy - Unlocking Treasury Management Success Through Value Creation

Kevin Miyamoto, Co-Founder and Chief Operations Officer, Identifree

Greg Kerwick, Founder & CEO, Beacon Hill Growth Advisors, Inc.

Current State of Check Fraud

Russell High, Product Manager, FIS

10:15 am - 11:00 am

Sending and Receiving Funds Transfers: What are the Risks?

Scott Jones, Partner, Adams & Reese LLP

Stablecoins Explored: Mechanics, Cross-Border Potential, and Retail Revolution

Chris Colson, Payments Expert, Federal Reserve Bank of Atlanta

Collaboration: The Secret to a Successful Payments Program

Kristin Stedman, AAP, APRP, SVP, Director of Operational Risk Management, Pinnacle Financial Partners

11:05 am - 12:00 pm

HeartSong Ballroom

Vendor Networking

12:05 pm - 1:20 pm

HeartSong Ballroom

Keynote Lunch: Beyond the Transaction: Rethinking Fraud, Compliance, and Identity in Real-Time

Peter Davey, Principal Advisor, PaymentsJedi Advisory

1:30 pm - 2:20 pm

Embedded Banking and Direct Access Fraud Mitigation

Holly Bogle, NCP, VP, Director of Deposit Operations, Sonata Bank

Paul Gallagher, Managing Member, Fin-Fox, LLC

Robert Gardner, AAP, Deposit Operations Supervisor, Thread Bank

Day 2

Tuesday, August 26, 2025

(Continued)

Staying Ahead of Check Fraud and Scams: Building Awareness in a Shifting Fraud Landscape

Mike Timoney, VP - Secure Payments, Federal Reserve Financial Services

Making Instant Payments Profitable for Your Financial Institution

Jane Hennessy, Senior Payments and Banking Consultant, Finzly

2:30 pm - 3:30 pm

Cross Border Faster Payments

Orlando Vanin, Business Development Director, CGI

The ACH Risk Management Challenge

James Rowe, Chairman & CEO, Affirmative Technologies

Duplicate Checks: A Review of a Financial Institution's Regulatory Rights and Obligations

Jackie Pagan, VP, The Clearing House

3:40 pm - 4:30 pm

Efficiency & Effectiveness with Unified Fraud & AML (FRAML)

Brian Keefe, Head of Premier Portfolio Presales, Nice Actimize

From Undersold to Essential: How FIs Can Drive Positive Pay

Debbie Smart, AFPP, CTP, Senior Product Marketer, Q2

Live Demo: Real Time Payments in Action with QR Codes

Sarah Hoisington, VP Strategy & Marketing, Matera

Keith Riddle, General Manager, Payfinia

Peter Tapling, AFPP, APRP, Managing Director, PTap Advisory

4:40 pm - 5:30 pm

HeartSong Ballroom

Keynote: Futureproofing Instant Payments: Ensuring Instant is the New Go-To Option

Reed Luhtanen, Executive Director and CEO, US Faster Payments Council

Day 3

Wednesday, August 27, 2025

7:30 am – 9:00 am

HeartSong Ballroom

Vendor Breakfast

9:10 am -10:00 am

HeartSong Ballroom

FI Innovation in the Shifting Landscape

Peter Tapling, AFPP, APRP, Managing Director, PTap Advisory

10:00 am -10:40 am

HeartSong Ballroom

Exhibit Hall

10:40 am -11:30 am

HeartSong Ballroom

Panel: Pay By Bank

Matthew Friend, Managing Director, JPMorgan Chase & Co.

Michael Herd, EVP, ACH Network Administration, Nacha

11:40 am - 12:40 pm

HeartSong Ballroom

Keynote Lunch: Nacha Update

Michael Herd, EVP, ACH Network Administration, Nacha

12:40 pm - 1:15 pm

HeartSong Ballroom

Exhibit Hall

1:15 pm - 2:10 pm

HeartSong Ballroom

Payments Jeopardy

Ashauntis O'Neal, Product Liaison, Relationship Manager - Industry Relations,

Federal Reserve Financial Services

2:10 pm - 2:30 pm

HeartSong Ballroom

Door Prizes