



# 2026 Education Calendar

Comprehensive professional development and continuing education courses for banking professionals. Explore payments, compliance, fraud prevention, and regulatory requirements throughout the year.

**Educational Training Programs**

**Banking Professional Development**

**Payments Professional Accreditations**



866-993-3753



paymentsfirst.org

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# Course Calendar

## January - March Courses

Foundational ACH essentials, Treasury management reporting, ACH Rules updates, Error resolution, Green Book introduction, and training programs covering liability and risk management.

## April - June Courses

Deep dives into RDFI and ODFI roles, check processing, commercial reclamations, compliance day, fraudster toolbox series, regulations, and specialized topics in payments ecosystem.

## July - September Courses

Digital payments, payment systems overview, card fundamentals, consumer originations, authorization management, fraud prevention across all payment channels.

## October - December Courses

Risk management series across ACH, Check, Wire and Instant Payments, cashier's check confusion, payment trends, fraud awareness, standing authorizations, and advanced bootcamps.



# Education Package Plan



The Red Star is a session included in the Education Package Plan.

## Single-Seat

- Webinars
- Payments University
- Fraud Day
- Compliance Day
- Bootcamps
- Payment Systems Update

**\$1500/year**

## Group Plan

Up to 5 seats

*Best Value/Savings*

- Webinars
- Payments University
- Fraud Day
- Compliance Day
- Bootcamps
- Payment Systems Update
- 24/7 On-Demand Access
- 30-day Recording Access

**\$3700/year**

## Additional Information

For Group Plan package plans only, if you register for a live session, you'll receive a recording to view for 30 days, and gain access to more than 20 payment courses in P.A.L.S., available 24/7 On-Demand.

# January 2026 Training Schedule

## 1/8/2026 - ACH Essentials: From Start to Settlement

**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP

Master the complete ACH transaction lifecycle from origination to settlement while identifying every participant in the process. This foundational course builds your confidence and expertise whether you're new to ACH or seeking a comprehensive refresher.



## 1/15/2026 - Treasury Management Reporting for Your Management and Board: From Data to Strategy

**Duration:** 90 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.8 AAP/APRP | **Price:** \$199/PP

Transform raw treasury data into compelling strategic reports that captivate your board and drive decision-making. Learn proven techniques to customize presentations for different audiences and demonstrate measurable impact through real-world case studies.



## 1/22/2026 - ACH Rules Update

**Duration:** 2 hours | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 2.4 AAP/APRP | **Price:** \$199/PP

Stay ahead of critical Nacha Operating Rules changes including March 2026 ODFI requirements and fraud monitoring phases. Ensure your institution maintains full compliance with the latest June 2026 updates and newly approved rule modifications.



## 1/29/2026 - Error Resolution Made Easy: Your Guide to Reg E & Card

**Duration:** 90 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.8 AAP/APRP | **Price:** \$199/PP

Navigate debit card error resolution with confidence using clear definitions, consumer rights, and proven dispute resolution strategies. Master the timelines and procedures that protect your institution while delivering excellent customer service.





# February 2026 Training Schedule (Part 1)

## 2/5/2026 - Get to Know the Green Book: A Comprehensive Guide, Part 1 - Tax Refunds



**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP

Unlock the mysteries of the U.S. Treasury's Green Book and avoid costly mistakes with tax refund processing. Learn critical RDFI liability rules, account requirements, and exception handling that can save your institution from significant losses.

## 2/17/2026 - PacPay In-Person Hawaii Training - The Liability Maze: A Payments Workshop



**Duration:** 3 hours | **Time:** 9:00 AM HST | **Credits:** 3.6 AAP/APRP/NCP | **Price:** \$80/PP

Navigate complex payment liability scenarios with confidence using real-world case studies and practical solutions. Master Commercial Reclamations, Federal Government Reclamations, ENR, NOC, and ODFI Warranties through interactive workshop sessions.

## 2/17/2026 - PacPay In-Person Hawaii Training - Somehow I Manage to Control my Risk



**Duration:** 3 hours | **Time:** 1:00 PM HST | **Credits:** 3.6 AAP/APRP/NCP | **Price:** \$80/PP

Build a comprehensive risk management framework across ACH, Check, Wire, and Instant Payments systems. Discover practical strategies that protect your institution from financial losses while maintaining operational efficiency.

## 2/18/2026 - ACH Rules Update - 2nd Chance



**Duration:** 2 hours | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 2.4 AAP/APRP | **Price:** \$199/PP

Missed it the first time? We've got you covered. ACH Rules Update – Second Chance offers another opportunity to review key ACH rule changes and compliance considerations every ACH professional needs to know.

## 2/18/2026 - PacPay In-Person Hawaii Training - Day 2 - Navigating and Tabbing Your Rule Book



**Duration:** 6 hours | **Time:** 9:00 AM HST | **Credits:** 6.0 AAP/APRP | **Price:** \$95/PP

Transform the intimidating 3-pound Nacha Operating Rules book into your most valuable operational tool. Master ACH terminology, RDFI and ODFI responsibilities, and create your personalized quick-reference guide for daily operations.

# February 2026 Training Schedule (Part 2)

## 2/19/2026 - PacPay In-Person Hawaii Training - Day 3 - RDFI Roles & Responsibilities



**Duration:** 6 hours | **Time:** 9:00 am HST | **Credits:** 6.0 AAP/APRP | **Price:** \$95/PP

Master the mission-critical role of RDFIs in the ACH Network with comprehensive training on processing incoming transactions. Learn warranties, obligations, Standard Entry Class Codes, funds availability, exception processing, and Same Day ACH implications.

## 2/19/2026 - ODFI Risk Management



**Duration:** 90 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.8 AAP/APRP | **Price:** \$199/PP

Meet Nacha's stringent ODFI risk management requirements with confidence and precision. Explore Know Your Customer protocols, fraud monitoring techniques, ACH Data Security, exposure limits, OFAC compliance, and Third-Party Sender registration.

## 2/24/2026 - ACH Essentials: Authorizations and Returns



**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP

Master the critical requirements for valid ACH authorizations and understand when transactions can be returned. Learn participant roles, ACH processing flow, settlement timing, and the notifications that keep the ACH network running smoothly.

## 2/25/2026 - Tabbing Your Rule Book



**Duration:** 3 hours | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 3.6 AAP/APRP | **Price:** \$199/PP

Turn the complex Nacha Operating Rules into your personalized navigation system for daily operations. Create strategic tabs and bookmarks while mastering ACH terminology and understanding what the rules really mean for your institution.

## 2/26/2026 - Commercial RDC: Setting Smart Exposure Limits



**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.2 AAP/APRP/NCP | **Price:** \$199/PP

Master risk mitigation in the digital deposit landscape with dynamic exposure limit strategies. Learn to calculate thresholds using real-world scenarios, implement tiered approval workflows, and integrate fraud detection tools for regulatory compliance.

# March 2026 Training Schedule

## 3/5/2026 - The Power of Permission: Your Guide to Authorizing ACH

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

Master the cornerstone of compliant ACH transactions through proper authorization techniques and lifecycle management. Learn Regulation E requirements, authorization methods, and how to handle revocations and changes that protect your institution from disputes and fraud.



## 3/11-12/2026 - Payments University - Southeast

Duration: 2 days | Time: 8:00-4:00 local | Credits: 12 AAP/APRP NCP TBD | Price: \$425/PP

Experience intensive, collegiate-style payments education with multi-track curriculum tailored to your expertise level. Choose from fundamental and advanced courses while networking with industry professionals in this comprehensive learning environment.



## 3/18/2026 - Compliance Day

Duration: 1 day | Time: 10:00 AM-3:45 PM ET/9:00 AM-2:45 PM CT | Credits: 4.8 AAP/APRP NCP-TBD | Price: \$275/PP

Stay ahead of the regulatory curve with industry experts presenting the latest regulations and emerging risks. Gain practical insights and actionable strategies designed specifically for compliance officers, legal professionals, and risk managers.



## 3/19/2026 - ACH Essentials: Managing ACH Risk

Duration: 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

Protect your institution and account holders with comprehensive ACH risk management strategies. Learn to prevent, detect, and respond to fraud attempts while mastering exception processing and best practices.



## 3/25-26/2026 - Payments University - Mid-Atlantic

Duration: 2 days | Time: 8:00-4:00 local | Credits: 12 AAP/APRP NCP TBD | Price: \$425/PP

Immerse yourself in concentrated payments education with flexible multi-track programming. Select courses based on your specific interests and expertise level in this dynamic learning environment.



## 3/26/2026 - Commercial Reclamations

Duration: 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

Navigate the complex world of non-federal government reclamations governed by Nacha rules rather than the Green Book. Learn the critical differences and proper procedures for handling commercial reclamation requests effectively.





# April 2026 Training Schedule (Part 1)

## 4/2/2026 - Get to Know the Green Book: A Comprehensive Guide, Part 2 - Federal Government Reclamations



60 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | \$199/PP

Prevent significant financial losses by mastering federal government reclamation obligations and rights. Learn about Death Notification Entries, payments subject to reclamation, RDFI liability, and best practices that protect your institution.

## 4/7/2026 - RDFI Deep Dive



3 hours | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 3.6 AAP/APRP | \$199/PP

Master the mission-critical role of RDFIs with comprehensive guidance on processing incoming ACH transactions. Explore ACH Network participants, warranties, Standard Entry Class Codes, funds availability, exception processing, and Same Day ACH implications.

## 4/9/2026 - The Liability Maze: A Payments Workshop



3 hours | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 3.6 AAP/APRP/NCP | \$199/PP

Navigate complex payment liability scenarios with confidence using real-world case studies from actual banking situations. Learn to minimize financial losses and protect your organization through practical application of liability rules and regulations.

## 4/16/2026 - Checks-Is it a Return? An Adjustment? Or do we Deal Direct?



90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP/NCP | \$199/PP

Master the complexities of check processing by learning to differentiate between returns, adjustments, and direct dealings. Explore practical scenarios, compliance considerations, and proven solutions that streamline your check operations.

# April 2026 Training Schedule (Part 2)

## 4/20/2026 - PacPay In-Person Hawaii Training - ODFI Roles & Responsibilities



**Duration:** 6 hours | **Time:** 9:00 AM HST | **Credits:** 6.0 AAP/APRP | **Price:** \$95/PP

Navigate the complex world of ODFI operations with comprehensive training on origination risks and responsibilities. Master agreements, exposure limits, file processing, obligations, and warranties that ensure successful originating company relationships.

## 4/21/2026 - Top 10 ACH Audit Findings



**Duration:** 90 minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 1.8 AAP/APRP | **Price:** \$199/PP

Protect your institution from common audit exceptions with insights from the top findings of 2025. Get answers to critical questions and learn proven strategies to prevent audit errors in 2026.

## 4/21/2026 - PacPay In-Person Hawaii Training - Government Payments and the ACH Network



**Duration:** 6 hours | **Time:** 9:00 AM HST | **Credits:** 6.0 AAP/APRP | **Price:** \$95/PP

Master federal government payment processing with comprehensive training on returns, DNEs, NOCs, and liability management. Learn how Green Book rules differ from ACH rules to ensure proper handling of government transactions.

## 4/22/2026 - PacPay In-Person Hawaii Training - PacPay Annual Meeting

**Duration:** 3.5 hours | **Time:** 8:30 AM HST | **Price:** Free for PacPay members

Connect with Hawaii's payments community for networking and industry updates. Participate in valuable discussions and learn about the latest developments in regional payment processing.

## 4/23/2026 - Get to Know the Green Book: A Comprehensive Guide, Part 3 - Automated Enrollment Entries (ENR)



**Duration:** 60 Minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP

Master the preferred enrollment method of federal government benefit agencies with comprehensive ENR training. Learn participating programs, required information formatting, and best practices for successful implementation.

# May 2026 Training Schedule (Part 1)

## 5/7/2026 - Fraudsters Toolbox Series - ACH Fraud

Duration: 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP



Step inside the mind of modern fraudsters targeting ACH transactions and learn their latest tactics. Fortify your defenses with actionable strategies, emerging fraud insights, and proven detection methods from real-world case studies.

## 5/12/2026 - Mid-Year Rules Reset

Duration: 120 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 2.4 AAP/APRP | Price: \$199/PP



TBD

## 5/14/2026 - Double Booked: When Nacha and Reg E Don't Agree

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP



Navigate the confusion when Nacha Operating Rules and Regulation E requirements conflict in ACH dispute situations. Master the differences, understand proper timelines, and learn which rule to apply in complex scenarios with real-world examples.



# May 2026 Training Schedule (Part 2)

## 5/19/2026 - How to be a B.A.D. RDFI

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

Transform your organization into a B.A.D. RDFI - Built for Accuracy and Delivery - and elevate from average to excellent. Master authorization requests, prenotifications, NOCs, Written Statements of Unauthorized Debit, and stop payment procedures.



## 5/26/2026 - ODFI Deep Dive

Duration: 3 hours | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 3.6 AAP/APRP | Price: \$199/PP

Navigate a three-hour class at an ODFI to master origination risks, responsibilities, warranties, and obligations. Learn ACH network basics, agreements, exposure limits, file processing, and how to establish successful originating company relationships.



## 5/28/2026 - Unmasking Check Fraud

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP/NCP | Price: \$199/PP

Arm yourself against the increasing threat of counterfeit, altered, and forged checks and endorsements. Master fraud type definitions, investigation steps, warranty claims, and dealing direct scenarios that protect your institution.



# June 2026 Training Schedule (Part 1)

## 6/9/2026 - Fraudsters Toolbox Series-Debit and Credit Card Fraud



**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP

Combat the ever-evolving risks of card fraud with hands-on tips and advanced defense strategies. Learn verification techniques, authentication measures, point-of-sale defenses, and review successful fraud prevention case studies.

## 6/11/2026 - How to be a B.A.D. ODFI



**Duration:** 90 minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 1.8 AAP/APRP | **Price:** \$199/PP

Elevate your ODFI operations from average to excellent by becoming Best At Delivering. Master agreements with originators, exposure limit management, reversal best practices, and return rate monitoring strategies.

## 6/15/2026 - Power Hour - Elder Financial Abuse Awareness Day



**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Price:** Free for PaymentsFirst members

Protect your older adult account holders by recognizing warning signs of financial exploitation and abuse. Learn to identify behavioral and transaction red flags, understand reporting obligations, and implement effective intervention strategies.

## 6/16/2026 - Regulations Deep Dive



**Duration:** 3 hours | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 3.6 AAP/APRP/NCP | **Price:** \$199/PP

Master the legal foundation of the ACH Network with comprehensive coverage of Regulation E, UCC4A, and Regulation CC. Understand consumer protections, business protections, and all applicable rules governing ACH operations.

# June 2026 Training Schedule (Part 2)

## 6/18/2026 - Check Basics Bootcamp

**Duration:** 3 hours | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 3.6 AAP/APRP/NCP | **Price:** \$199/PP

Master all aspects of check processing from collection through breach of warranty claims in this comprehensive half-day bootcamp. Explore warranties, indemnities, UCC requirements, Regulation CC, adjustments, returns, and endorsements.



## 6/23/2026 - Fraudsters Toolbox Series-RDC and Mobile Capture Fraud

**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 1.2 AAP/APRP/NCP | **Price:** \$199/PP

Stay ahead of fraudsters who are constantly adapting to exploit RDC and mobile deposit platforms. Learn unique risk detection strategies, digital channel security measures, and industry best practices for emerging trends.



## 6/25/2026 - OFAC and the Nacha Rules

**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP

Resolve the common confusion between OFAC requirements and Nacha Rules with clear, practical guidance. Learn compliance requirements for domestic and international transactions, third-party obligations, and debit block management.





# July 2026 Training Schedule

## 7/9/2026 - Fraudsters Toolbox Series: Wire and Instant Payments Fraud

Duration: 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

Master the fast-paced world of wire and instant payment fraud with critical insights and rapid response strategies. Learn common fraud patterns, technological safeguards, detection protocols, and regulatory compliance requirements for these high-risk transactions.



## 7/14/2026 - How to be a B.A.D. Originator

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

Transform your Originators from average performers to Best At Delivering professionals with proven elevation strategies. Master fraud threat minimization, authorization protocols, record retention, ODFI communication, and data security requirements.



## 7/16/2026 - File Formats Made Easy

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

Transform Appendix Three of the Nacha Operating Rules into your decoder key for ACH file formats. Understand what your ACH reports are telling you and learn to assist Originators with confidence in this engaging session.



## 7/21/2026 - Payment Systems: Who, What, and How?

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP/NCP | Price: \$199/PP

Discover how funds move behind the scenes with this comprehensive overview of all payment systems. Learn the participants, processing flows, and common use cases for ACH, Card, Wire, Check, and Instant Payments.



## 7/23/2026 - Decoding Digital Payments

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

Stay competitive in 2026 by decoding the complex landscape of modern digital payment innovations. Explore Secure Remote Commerce, Open Banking, Pay By Bank, BNPL, A2A Payments, and practical implications for your institution.



# August 2026 Training Schedule (Part 1)

## 8/4/2026 - PacPay In-Person Hawaii Training - Handling Fraud Across All Payment Systems



**Duration: 3 hours | Time: 9:00 AM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$80/PP**

Take an operational deep-dive into handling fraud across all payment channels with practical, real-world scenarios. Master the steps for dealing with forgeries in checks, unauthorized ACH entries, card disputes, and fraudulent wire requests.

## 8/4/2026 - PacPay In-Person Hawaii Training - Error Resolution Made Easy



**Duration: 3 hours | Time: 1:00 PM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$80/PP**

Navigate Regulation E compliance with confidence through comprehensive error resolution training for ACH and debit cards. Learn error definitions, consumer rights, financial institution obligations, breach of warranty claims, and proven prevention strategies.

## 8/4/2026 - High Risk ACH



**Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP**

Master the complexities of high-risk but perfectly valid ACH transactions that require special attention. Explore WEB Debits, TEL Debits, Third-Party Senders, Nested Third-Party Senders, and Direct Access Participants with confidence.

## 8/5/2026 - PacPay In-Person Hawaii Training - Regulation Review



**Duration: 6 hours | Time: 9:00 AM HST | Credits: 6.0 AAP/APRP | Price: \$95/PP**

Build a comprehensive understanding of the legal foundation supporting the ACH Network throughout this full-day session. Master Regulation E consumer protections, UCC4A business protections, Regulation CC requirements, and other applicable ACH regulations.

# August 2026 Training Schedule (Part 2)

## 8/6/2026 - PacPay In-Person Hawaii Training - File Formats and Other Payment Systems



**Duration:** 6 hours | **Time:** 9:00 AM HST | **Credits:** 6.0 AAP/APRP | **Price:** \$95/PP

Decode ACH file formats using Appendix Three of the Nacha Operating Rules as your comprehensive guide. Master everything about ACH file formats and explore other payment systems with their participants and obligations.

## 8/10-11/2026 - Payments University Midwest



**Duration:** 2 days | **Price:** \$425/PP

Immerse yourself in intensive, multi-track payments education designed for all expertise levels. Experience comprehensive two-day programming with fundamental and advanced courses in a collegiate-style learning environment.

## 8/18/2026 - Originator Exposure Limits: Balancing Risk



**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP

Master originator risk management with effective exposure limit strategies and monitoring systems. Learn to establish parameters, conduct scenario analysis, perform stress testing, and apply real-world examples to protect your institution.

## 8/24-26/2026 - 26th Annual Solutions Payments Conference - Pigeon Forge, TN

**Duration:** 3 days | **Time:** Full Schedule Coming Soon | **Credits:** Coming Soon | **Price:** Coming Soon

Join the PaymentsFirst team up in the beautiful Smoky Mountains of Pigeon Forge, TN. We will encounter nationally recognized speakers in payments, purposeful networking, great southern cuisine, visits to Dollywood and hosted by the beautiful Heartsong Lodge and Resort. Dolly Parton's newest property in the Tennessee mountain area.



# September 2026 Training Schedule (Part 1)

## 9/3/2026 - Card Payment Fundamentals

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP



Demystify the complex behind-the-scenes process of card payments with comprehensive network and processing insights. Master network participants, processing flows, authentication methods, security best practices, fraud prevention tools, and chargeback handling.

## 9/17/2026 - Revoked Authorization, Stop Payments, and WSUDs: When Do I Use What?

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP



Master the decision-making process for complex exception scenarios that go beyond simple NSF or closed account situations. Learn the specific rules and proper applications for revoked authorizations, stop payments, and written statements of unauthorized debits.

## 9/24/2026 - Consumer Considerations: A Guide to Rules, Risks, and Best Practices for Consumer Originations

Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP



Master consumer ACH originations with comprehensive coverage of regulatory requirements and operational excellence. Learn authorization standards, account validation, returns management, risk mitigation, and build a robust compliance program with confidence.

# September 2026 Training Schedule (Part 2)

## 9/29/2026 - Error Resolution Made Easy: Your Guide to Reg E & Card



**Duration:** 90 minutes | **Time:** 2:00 PM ET/1:00 PM CT/8:00 AM HST | **Credits:** 1.8 AAP/APRP | **Price:** \$199/PP

This session covers Regulation E error resolution requirements for electronic fund transfers, with a focus on debit card transactions. Attendees will learn consumer and financial institution responsibilities, the ACH Breach of Warranty process, and best practices for preventing and managing EFT errors.

## AAP Review Sessions

**Wisconsin**

September 9 - 11, 2026

**Maryland and South Carolina**

September 15 - 17, 2026

**Hawaii**

September 21 - 23, 2026

**Alabama**

September 22 - 24, 2026

**Duration:** 3 days | **AAP Package or \$500**

Prepare for AAP certification success with intensive exam preparation covering all domains and topics. Master practice questions, proven test-taking strategies, and comprehensive review materials in this focused preparation course.

# October 2026 Training Schedule (Part 1)

## 10/8/2026 - Somehow, I Manage to Control My Risk, Part 1 - ACH



Duration: 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

Launch this comprehensive 4-part series by mastering ACH payment risks including authorized credit push fraud and account takeover. Learn the latest Nacha rules, practical authorization strategies, risk scoring techniques, and effective exception handling procedures.

## 10/15/2026 - The Threat Within: Reducing Cashier's Check Confusion



Duration: 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP/NCP | Price: \$199/PP

Eliminate costly cashier's check misconceptions and security vulnerabilities that fraudsters exploit daily. Learn verification methods, operational protocols, staff empowerment techniques, and risk management strategies that protect your institution.

## 10/20/2026 - Payment Trends: From AI to CBDCs to Quantum Payments



Duration: 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

Future-proof your payment strategies by exploring cutting-edge technologies reshaping global transactions. Master Central Bank Digital Currencies, AI-driven forecasting, quantum computing impacts, blockchain systems, and API-first architectures.



# October 2026 Training Schedule (Part 2)

## 10/21-22/2026 - Payments University Southeast



**Duration: 2 days | Price: \$425/PP**

Experience intensive, multi-track payments education in a dynamic collegiate-style learning environment. Choose from fundamental and advanced courses while networking with industry professionals in this comprehensive two-day program.

## 10/29/2026 - Somehow, I Manage to Control My Risk, Part 2 - Check



**Duration: 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP/NCP | Price: \$199/PP**

Continue the 4-part risk series by mastering modern check fraud schemes including check washing and counterfeiting. Learn advanced detection techniques, operational controls, and RDC fraud prevention strategies for these persistent threats.

# November 2026 Training Schedule

## 11/4/2026 - Hawaii Fraud Day

**Duration:** 6 hours | **Time:** 8:45 HST | **Credits:** 4.8 AAP/APRP, 1.2 NCP | **Price:** Free or \$199 for non-member FIs.

Join this unique comprehensive event focused on the latest financial and cyber payments fraud intelligence. Perfect for Payments Operations staff, Fraud, Risk, and Compliance professionals seeking cutting-edge fraud prevention insights.

## 11/5-6/2026 - Hawaii Payments University

**Duration:** 2 days | **Time:** 8:00 am-3:00 pm HST | **Credits:** 12 AAP/APRP | **Price:** \$190.

Experience intensive collegiate-style learning with multi-track curriculum covering fundamental and advanced payment topics. Choose from a diverse agenda tailored to your expertise level in this comprehensive educational environment.



## 11/5/2026 - Standing Authorizations and Subsequent Entries

**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP.

Streamline your standing authorization processes to ensure accuracy and regulatory compliance from start to finish. Master the framework, best practices, tracking methods, and operational transparency tools that enhance payment integrity.



## 11/12/2026 - All Things Agreements

**Duration:** 90 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.8 AAP/APRP | **Price:** \$199/PP.

Demystify the digital banking agreements that govern every modern transaction and protect your institution. Explore Wire Transfer, Mobile Deposit, Electronic Banking, and P2P agreements with their specific terms and liability models.



## 11/17/2026 - Fraud Day

**Duration:** 6 hours | **Time:** 10:00am ET/9:00 am CT | **Credits:** 4.8 AAP/APRP, 1.2 NCP | **Price:** \$275/PP.

Stay ahead of the billions in annual fraud losses with this unique live virtual event featuring the latest fraud intelligence. Designed specifically for Payments Operations staff, Fraud, Risk, and Compliance professionals who need cutting-edge insights.



## 11/19/2026 - Somehow, I Manage to Control My Risk, Part 3 - Wire

**Duration:** 60 minutes | **Time:** 2:00 PM ET/1:00 PM CT/9:00 AM HST | **Credits:** 1.2 AAP/APRP | **Price:** \$199/PP.

Master wire transfer fraud prevention in this third installment covering high-value, irrevocable transaction risks. Learn to combat business email compromise, social engineering, impersonation schemes, and implement authentication best practices.



# December 2026 Training Schedule

## 12/3/2026 - Check Bootcamp-Advanced



**Duration: 3 hours | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$199/PP**

Master advanced check processing challenges with focused training on managing losses and maintaining compliance. Learn risk reduction strategies, proper adjustment handling, check party warranties, liabilities, and processing regulations.

## 12/10/2026 - Somehow, I Manage to Control My Risk, Part 4 - Instant Payments



**Duration: 60 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP**

Complete the 4-part risk series by mastering fraud challenges inherent in immediate settlement systems. Learn to implement real-time fraud monitoring, transaction scoring, and layered security that keeps pace with payment speed.





**Education is the foundation of professional excellence in banking.  
Invest in your development today to lead your institution tomorrow.**

**— Banking Payments Professional Development**

This comprehensive 2026 calendar offers over 60 specialized courses and training sessions designed to keep banking professionals current with evolving regulations, emerging risks, and best practices in the payments ecosystem. Whether you seek foundational knowledge or advanced expertise, our diverse course offerings support your career growth and institutional compliance.

# Payments Professional Accreditations

## AAP, APRP, and NCP Credit Information

Most courses offer AAP and APRP credits. Some courses also offer NCP credits. Check individual course details for specific credit allocations. Credits support continuing professional development and certification maintenance for banking professionals.



### AAP Credits

Accredited ACH Professional designation certification credits for payments AAP professionals.



### APRP Credits

Accredited Payments Risk Professional credits supporting compliance and risk management expertise.



### NCP Credits

National Check Professional credits for specialized topic areas and advanced training.



# AFPP

Accredited Faster Payments Professional™

**Final AFPP Prep Courses for the February 16, 2026 Exam**

**January - February Sessions**

**Course 1**

January 7, 2026  
**AFPP - 6 Governance Framework-Part 1**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only

**Course 3**

January 21, 2026  
**AFPP - 8 Technology Considerations for Enabling Faster Payments**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only

**Course 2**

January 14, 2026  
**AFPP - 7 Governance Framework-Part 2**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only

**Course 4**

February 4, 2026  
**Final Q & A - Review**  
5 hours, 10 AM ET / 9:00 AM CT  
2.4 AAP / APRP, AFPP Package Only

## AFPP - Advanced Faster Payments Professional Certification Courses

**Start of AFPP Prep Courses for the 2027 Exam**  
**November - December Sessions**

**Course 1**

November 10, 2026  
**AFPP 1 - Fundamentals of Faster Payments Part 1**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only

**Course 3**

November 24, 2026  
**AFPP 3 - Faster Payments Risk Management**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only

**Course 5**

December 8, 2026  
**AFPP Open Forum**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only

**Course 2**

November 17, 2026  
**AFPP 2 - Fundamentals of Faster Payments Part 2**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only

**Course 4**

December 1, 2026  
**AFPP 4 - Technology Considerations for Enabling Faster Payments**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only

**Course 6**

December 15, 2026  
**AFPP 5 - Governance Framework Part 1**  
2 hours, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
2.4 AAP / APRP, AFPP Package Only





# NCP - National Check Professional Certification Courses

## Course 1

January 20, 2026  
NCP 1 - Check Fundamentals  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 2

January 27, 2026  
NCP 2 - Check Products  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 3

February 3, 2026  
NCP 3 - UCC 3  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 4

February 4, 2026  
NCP 4 - UCC 4  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 5

February 10, 2026  
NCP 5 - Standards & Formats  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 6

February 17, 2026  
NCP 6 - Regulation CC Part 1  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 7

February 19, 2026  
NCP 7 - Regulation CC Part 2  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 8

February 24, 2026  
NCP 8 - Federal Reserve Rules  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP/APRP/NCP, NCP Package Only

## Course 9

February 26, 2026  
NCP 9 - ECCHO Rules  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 10

March 3, 2026  
NCP 10 - Check Process & Flow  
90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 11

March 10, 2026  
NCP 11 - Check Exceptions Part 1  
90 minutes, 2:00 PM ET / 1:00 PM CT / 8:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 12

March 12, 2026  
NCP 12 - Check Exceptions Part 2  
90 minutes, 2:00 PM ET / 1:00 PM CT / 8:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 13

March 17, 2026  
NCP 13 - Fraud & Risk Part 1  
90 minutes, 2:00 PM ET/1:00 PM CT/8:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Course 14

March 19, 2026  
NCP 14 - Fraud & Risk Part 2  
90 minutes, 2:00 PM ET / 1:00 PM CT / 8:00 AM HST  
1.8 AAP / APRP / NCP, NCP Package Only

## Review

April 13 - 14, 2026  
NCP Review  
10:00 AM - 3:00 PM ET / 9:00 AM - 2:00 PM CT / 4:00 AM - 8:00 AM HST  
NCP Package Only



# APRP™

## Accredited Payments Risk Professional

### Course 1

April 8, 2026

**APRP 1 - Orientation/Welcome Session**

90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST

1.8 AAP / APRP, APRP Package Only

### Course 2

April 15, 2026

**APRP 2 - Payment Systems**

90 minutes, 2:00 PM ET/1:00 PM CT/9:00 AM HST

1.8 AAP / APRP / APRP, APRP Package Only

### Course 3

April 22, 2026

**APRP 3 - Regulatory Environment, Part 1**

90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST

1.8 AAP / APRP / NCP, NCP Package Only

### Course 4

April 29, 2026

**APRP 4 - Regulatory Environment, Part 2**

90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST

1.8 AAP/ APRP / APRP, APRP Package Only

### Course 5

March 6, 2026

**APRP 5 - Risk Fundamentals, Part 1**

90 minutes, 2:00 PM ET / 1:00 PM CT/9:00 AM HST

1.8 AAP / APRP / NCP, NCP Package Only

### Course 6

March 13, 2026

**APRP 6 - Risk Fundamentals, Part 2**

90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST

1.8 AAP / APRP / APRP, APRP Package Only

### Course 7

March 20, 2026

**APRP 7 - Payments Risk Policy and Governance, Part 1**

90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST

1.8 AAP / APRP, APRP Package Only

### Course 8

March 27, 2026

**APRP 8 - Payments Risk Policy and Governance, Part 2**

90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST

1.8 AAP / APRP / NCP, NCP Package Only

### Course 9

June 6, 2026

**APRP 9 - Payments Risk Management and Controls, Part 1**

90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST

1.8 AAP / APRP, APRP Package Only

### Course 10

June 10, 2026

**APRP 10 - Payments Risk Management and Controls, Part 2**

90 minutes, 2:00 PM ET / 1:00 PM CT / 9:00 AM HST

1.8 AAP/APRP, APRP Package Only

### Course 11

June 17, 2026

**APRP 11 - Physical and Information Security, Part 1**

90 minutes, 2:00 PM ET / 1:00 PM CT / 8:00 AM HST

1.8 AAP / APRP, APRP Package Only

### Course 12

June 24, 2026

**APRP 12 - Physical and Information Security, Part 2**

90 minutes, 2:00 PM ET / 1:00 PM CT / 8:00 AM HST

1.8 AAP / APRP, APRP Package Only

### Review

July 8, 2026

**APRP Review**

10:00 AM - 3:00 PM ET / 9:00 AM - 2:00 PM CT / 4:00 AM - 9:00 AM HST

APRP Package Only

# APRP - Associate Regulatory Payments Professional Certification Courses



# AAP<sup>TM</sup>

## Accredited ACH Professional

## AAP - Accredited ACH Professional Certification Courses

### Course 1

July 15, 2026  
**AAP 1 - RDFI Roles & Responsibilities Part 1**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 2

July 16, 2026  
**AAP 2 - RDFI Roles & Responsibilities Part 2**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 3

July 22, 2026  
**AAP 3 - ODFI Roles & Responsibilities Part 1**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 4

July 23, 2026  
**AAP 4 - ODFI Roles & Responsibilities Part 2**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 5

July 29, 2026  
**AAP 5 - Tabbing Your Rule Book Part 1**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 6

July 30, 2026  
**AAP 6 - Tabbing Your Rule Book Part 2**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 7

August 5, 2026  
**AAP 7 - Government Payments Part 1**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 8

August 6, 2026  
**AAP 8 - Government Payments Part 2**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 9

August 19, 2026  
**AAP 9 - File Formats and Other Payment Systems Part 1**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

### Course 10

August 20, 2026  
**AAP 10 - File Formats and Other Payment Systems Part 2**  
3 hours, 1:00 PM ET / 12:00 PM CT / 7:00 AM HST  
3.6 AAP / APRP, Zoom, AAP Package Only

## Review Sessions

### Wisconsin

September 9 - 11, 2026

### Maryland and South Carolina

September 15 - 17, 2026

### Hawaii

September 21 - 23, 2026

### Alabama

September 22 - 24, 2026

## AAP Examination Review

**9:00 - 4:00 Local Time, In Person, AAP Package or \$500**

The AAP Examination Review is designed to aid in final preparations for the AAP examination with worksheets, exercises, learning tools, tips, and facilitated pre-test.



# Custom Training Solutions for Your Organization

## In-Person Training

We'll bring the session to you, whether at your office or a venue of your choice. Understanding the challenges of training during business hours, we offer flexible scheduling, including before or after the workday.

**Ideal for:** Annual payments training, special events, and accountholder education.

## Webinar Training

Get a custom presentation delivered live for interactive learning, or choose a recorded session for on-demand access, similar to our Payments Education Library.

**Ideal for:** Rule updates, refresher courses, and specific topics.

## E-Learning via Your LMS

We'll customize a presentation using your forms, policies, and procedures, integrating it directly into your Learning Management System. This allows for seamless tracking alongside your existing in-house training.

**Ideal for:** New hire orientation, compliance courses, and ongoing education for account holders.

**Examples of Custom Training Topics:** Financial Elder Abuse, Error Resolution vs. Stop Payments, Origination, Cyber Security, ACH Basics for Frontline Staff. **Tailor your training to meet your specific needs and elevate your team's expertise! Contact us to discuss your custom training requirements.**

# 2026 Training Schedule - Q1 (January - March)

 All Sessions Included in the Education Package Plan.

## JANUARY 2026

- 1/8/2026 - ACH Essentials: From Start to Settlement | 60 Minutes | 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 1/15/2026 - Treasury Management Reporting for Your Management and Board: From Data to Strategy 90 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 1/22/2026 - ACH Rules Update | 2 hours | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 2.4 AAP/APRP | Price: \$199/PP
- 1/29/2026 - Error Resolution Made Easy: Your Guide to Reg E & Card | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

## FEBRUARY 2026

- 2/5/2026 - Get to Know the Green Book: A Comprehensive Guide, Part 1 - Tax Refunds | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 2/17/2026 - PacPay In-Person Hawaii Training - The Liability Maze: A Payments Workshop | 3 hours | Time: 9:00 AM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$80/PP
- 2/17/2026 - PacPay In-Person Hawaii Training - Somehow I Manage to Control my Risk | 3 hours | Time: 1:00 PM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$80/PP
- 2/18/2026 - ACH Update - 2nd Chance: 2 hours | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 2.4 AAP/APRP | Price: \$199/PP
- 2/18/2026 - PacPay In-Person Hawaii Training - Day 2 - Navigating and Tabbing Your Rule Book | 6 hours | Time: 9:00 AM HST | Credits: 6.0 AAP/APRP | Price: \$95/PP
- 2/19/2026 - PacPay In-Person Hawaii Training - Day 3 - RDFI Roles & Responsibilities | 6 hours | Time: 9:00 am HST | Credits: 6.0 AAP/APRP | Price: \$95/PP
- 2/19/2026 - ODFI Risk Management | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 2/24/2026 - ACH Essentials: Authorizations and Returns | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 2/25/2026 - Tabbing Your Rule Book | 3 hours | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 3.6 AAP/APRP | Price: \$199/PP
- 2/26/2026 - Commercial RDC: Setting Smart Exposure Limits | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.2 AAP/APRP/NCP | Price: \$199/PP

## MARCH 2026

- 3/5/2026 - The Power of Permission: Your Guide to Authorizing ACH | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 3/11-12/2026 - Payments University - Southeast | 2 days | Time: 8:00-4:00 local | Credits: 12 AAP/APRP NCP TBD | Price: \$425/PP
- 3/18/2026 - Compliance Day | 1 day | Time: 10:00 AM-3:45 PM ET/9:00 AM-2:45 PM CT | Credits: 4.8 AAP/APRP NCP-TBD | Price: \$275/PP
- 3/19/2026 - ACH Essentials: Managing ACH Risk | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 3/25-26/2026 - Payments University - Mid-Atlantic | 2 days | Time: 8:00-4:00 local | Credits: 12 AAP/APRP NCP TBD | Price: \$425/PP
- 3/26/2026 - Commercial Reclamations | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

# 2026 Training Schedule - Q2 (April - June)

 All Sessions Included in the Education Package Plan, except for 4/22

## APRIL 2026

- 4/2/2026 - Get to Know the Green Book: A Comprehensive Guide, Part 2 - Federal Government Reclamations | 60 minutes | Credits: 2:00 PM ET/1:00 PM CT/8:00 AM HST | 1.2 AAP/APRP | \$199/PP
- 4/7/2026 - RDFI Deep Dive | 3 hours | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 3.6 AAP/APRP | \$199/PP
- 4/9/2026 - The Liability Maze: A Payments Workshop | 3 hours | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 3.6 AAP/APRP/NCP | \$199/PP
- 4/16/2026 - Checks-Is it a Return? An Adjustment? Or do we Deal Direct? | 90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP/NCP | \$199/PP
- 4/20/2026 - PacPay In-Person Hawaii Training - ODFI Roles & Responsibilities | 6 hours | Time: 9:00 AM HST | Credits: 6.0 AAP/APRP | Price: \$95/PP
- 4/21/2026 - Top 10 ACH Audit Findings | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 4/21/2026 - PacPay In-Person Hawaii Training - Government Payments and the ACH Network | 6 hours | Time: 9:00 AM HST | Credits: 6.0 AAP/APRP | Price: \$95/PP
- 4/22/2026 - PacPay In-Person Hawaii Training - PacPay Annual Meeting | 3.5 hours | Time: 8:30 AM HST | Price: Free for PacPay In-Person Hawaii Training members
- 4/23/2026 - Get to Know the Green Book: A Comprehensive Guide, Part 3 - Automated Enrollment Entries (ENR) | 60 Minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

## MAY 2026

- 5/7/2026 - Fraudsters Toolbox Series - ACH Fraud | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 5/12/2026 - Mid-Year Rules Reset | 120 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 2.4 AAP/APRP | Price: \$199/PP
- 5/14/2026 - Double Booked: When Nacha and Reg E Don't Agree | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 5/19/2026 - How to be a B.A.D. RDFI | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 5/26/2026 - ODFI Deep Dive | 3 hours | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 3.6 AAP/APRP | Price: \$199/PP
- 5/28/2026 - Unmasking Check Fraud | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP/NCP | Price: \$199/PP

## JUNE 2026

- 6/9/2026 - Fraudsters Toolbox Series-Debit and Credit Card Fraud | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 6/11/2026 - How to be a B.A.D. ODFI | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 6/15/2026 - Power Hour - Elder Financial Abuse Awareness Day | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Price: Free
- 6/16/2026 - Regulations Deep Dive | 3 hours | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$199/PP
- 6/18/2026 - Check Basics Bootcamp | 3 hours | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$199/PP
- 6/23/2026 - Fraudsters Toolbox Series-RDC and Mobile Capture Fraud | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP/NCP | Price: \$199/PP
- 6/25/2026 - OFAC and the Nacha Rules | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP



JULY 2026

- 7/9/2026 - Fraudsters Toolbox Series: Wire and Instant Payments Fraud | 60 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 7/14/2026 - How to be a B.A.D. Originator | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 7/16/2026 - File Formats Made Easy | 90 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 7/21/2026 - Payment Systems: Who, What, and How? | 90 minutes | Time: 2:00 PM ET/1:00 PM /8:00 AM HST | Credits: 1.8 AAP/APRP/NCP | Price: \$199/PP
- 7/23/2026 - Decoding Digital Payments | 90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | \$199/PP

AUGUST 2026

- 8/4/2026 - PacPay In-Person Hawaii Training-Handling Fraud Across All Payment Systems | 3 hours | 9:00 AM HST | Credits: 3.6 AAP/APRP/NCP | \$80/PP
- 8/4/2026 - PacPay In-Person Hawaii Training-Error Resolution Made Easy | 3 hours | 1:00 PM HST | Credits: 3.6 AAP/APRP/NCP | \$80/PP
- 8/4/2026 - High Risk ACH | 90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | \$199/PP
- 8/5/2026 - PacPay In-Person Hawaii Training-Regulation Review | 6 hours | 9:00 AM HST |Credits: 6.0 AAP/APRP | \$95/PP
- 8/6/2026 - PacPay In-Person Hawaii Training-File Formats and Other Payment Systems | 6 hours | 9:00 AM HST | Credits: 6.0 AAP/APRP | \$95/PP
- 8/10 - 11/2026 - Payments University Midwest | 2 days | Multi-track | TBD | \$425/PP
- 8/18/2026 - Originator Exposure Limits: Balancing Risk | 60 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | \$199/PP
- 8/24 - 26/2026 - Solutions Conference: Dollywood | 2 days | TBD | - NOT INCLUDED IN EDUCATION PACKAGE PLAN

SEPTEMBER 2026

- 9/3/2026 - Card Payment Fundamentals | 90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | \$199/PP
- 9/9 - 11/2026 - AAP Review Midwest | 3 days | TBD | AAP Exam Prep | AAP Package or \$500 - NOT INCLUDED IN EDUCATION PACKAGE PLAN
- 9/15 - 17/2026 - AAP Review Mid-Atlantic & South Carolina | 3 days | AAP Exam Prep | AAP Package or \$500 - NOT INCLUDED IN EDUCATION PACKAGE PLAN
- 9/17/2026 - Revoked Authorization, Stop Payments, and WSUDs: When Do I Use What? | 90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | \$199/PP
- 9/21 - 23/2026 - AAP Review Hawaii | 3 days | 9:00 AM HST | AAP Exam Prep | AAP Package or \$500 - NOT INCLUDED IN EDUCATION PACKAGE PLAN
- 9/22 - 24/2026 - AAP Review Alabama | 3 days | TBD | AAP Exam Prep | AAP Package or \$500 - NOT INCLUDED IN EDUCATION PACKAGE PLAN
- 9/24/2026 - Consumer Considerations: A Guide to Rules, Risks, and Best Practices for Consumer Originations | 90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | \$199/PP
- 9/28 - 29/2026 - Tentative Date for Solutions Payments Conference - Wisconsin - NOT INCLUDED IN EDUCATION PACKAGE PLAN
- 9/29/2026 - Error Resolution Made Easy: Your Guide to Reg E & Card | 90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | \$199/PP

# 2026 Training Schedule - Q4 (October - December)

 All Sessions Included in the Education Package Plan, except for these dates: 10/ 13- 14 and 11/4

## OCTOBER 2026

- 10/8/2026 - Somehow, I Manage to Control My Risk, Part 1 - ACH | 60 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP | \$199/PP
- 10/15/2026 - The Threat Within: Reducing Cashier's Check Confusion | 60 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.2 AAP/APRP/NCP | \$199/PP
- 10/20/2026 - Payment Trends: From AI to CBDCs to Quantum Payments | 90 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 1.8 AAP/APRP | \$199/PP
- 10/21-22/2026 - Payments University Southeast | 2 days | Multi-track | TBD | \$425/PP
- 10/29/2026 - Somehow, I Manage to Control My Risk, Part 2 - Check | 60 minutes | 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits:1.2 AAP/APRP/NCP | \$199/PP

## NOVEMBER 2026

- 11/4/2026 - Hawaii Fraud Day | 6 hours | 8:45 HST | Credits: 4.8 AAP/APRP, 1.2 NCP | Free/\$199 non-members
- 11/5-6/2026 - Hawaii Payments University | 2 days | 8:00 am-3:00 pm HST | Credits: 12 AAP/APRP | \$190
- 11/5/2026 - Standing Authorizations and Subsequent Entries | 60 minutes | 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.2 AAP/APRP | \$199/PP
- 11/12/2026 - All Things Agreements | 90 minutes | 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.8 AAP/APRP | \$199/PP
- 11/17/2026 - Fraud Day | 6 hours | 10:00am ET/9:00 am CT | Credits: 4.8 AAP/APRP, 1.2 NCP | \$275/PP
- 11/19/2026 - Somehow, I Manage to Control My Risk, Part 3 - Wire | 60 minutes | 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.2 AAP/APRP | \$199/PP

## DECEMBER 2026

- 12/3/2026 - Check Bootcamp-Advanced | 3 hours | 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 3.6 AAP/APRP/NCP | \$199/PP
- 12/10/2026 - Somehow, I Manage to Control My Risk, Part 4 - Instant Payments | 60 minutes | 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 1.2 AAP/APRP | \$199/PP

# 2026 Training Schedule – Q1 (January – March)

## JANUARY 2026

1/8/2026 – ACH Essentials: From Start to Settlement | 60 Minutes | 9:00 – 10:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

1/15/2026 – Treasury Management Reporting for Your Management and Board: From Data to Strategy 90 minutes | 9:00 – 10:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

1/22/2026 – ACH Rules Update | 2 hours | Time: 9:00 – 11:00 AM HST | Credits: 2.4 AAP/APRP | Price: \$199/PP

1/29/2026 – Error Resolution Made Easy: Your Guide to Reg E & Card | 90 minutes | Time: 9:00 – 10:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

## February 2026

2/5/2026 – Get to Know the Green Book: A Comprehensive Guide, Part 1 – Tax Refunds | 60 minutes | Time: 9:00 – 10:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

2/17/2026 – PacPay In-Person Hawaii Training – The Liability Maze: A Payments Workshop | Time: 9:00 – 12:00 PM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$80/PP

2/17/2026 – PacPay In-Person Hawaii Training – Somehow I Manage to Control my Risk | Time: 1:00 – 4:00 PM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$80/PP

2/18/2026 – ACH Update – 2nd Chance: 2 hours | Time: 2:00 PM ET/1:00 PM CT/9:00 AM HST | Credits: 2.4 AAP/APRP | Price: \$199/PP

2/18/2026 – PacPay In-Person Hawaii Training – Day 2 – Navigating and Tabbing Your Rule Book | Time: 9:00 – 4:00 PM HST | Credits: 6.0 AAP/APRP | Price: \$99/PP

2/19/2026 – PacPay In-Person Hawaii Training – Day 3 – RDFI Roles & Responsibilities | Time: 9:00 – 4:00 PM HST | Credits: 6.0 AAP/APRP | Price: \$99/PP

2/19/2026 – ODFI Risk Management | 90 minutes | Time: 9:00 – 10:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

2/24/2026 – ACH Essentials: Authorizations and Returns | 9:00 – 10:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

2/25/2026 – Tabbing Your Rule Book | 9:00 – 12:00 PM HST | Credits: 3.6 AAP/APRP | Price: \$199/PP

2/26/2026 – Commercial RDC: Setting Smart Exposure Limits | 60 minutes | Time: 9:00 – 10:00 AM HST | Credits: 1.2 AAP/APRP/NCP | Price: \$199/PP

## March 2026

3/5/2026 – The Power of Permission: Your Guide to Authorizing ACH | 90 minutes | Time: 9:00 – 10:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP

3/11-12/2026 – Payments University – Southeast | 2 days | Time: 8:00–4:00 local | Credits: 12 AAP/APRP NCP TBD | Price: \$425/PP

3/18/2026 – Compliance Day | 1 day | Time: 4:00 – 11:45 AM HT | Credits: 4.8 AAP/APRP NCP-TBD | Price: \$275/PP

3/19/2026 – ACH Essentials: Managing ACH Risk | 60 minutes | Time: 8:00 – 9:00 AM HT | Credits: 1.2 AAP/APRP | Price: \$199/PP

3/25-26/2026 – Payments University – Mid-Atlantic | 2 days | Time: 8:00–4:00 local | Credits: 12 AAP/APRP NCP TBD | Price: \$425/PP

3/26/2026 – Commercial Reclamations | 60 minutes | Time: 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP





# 2026 Training Schedule – Q2 (April – May)

## April 2026

- 4/2/2026 – Get to Know the Green Book: A Comprehensive Guide, Part 2 – Federal Government Reclamations | 60 minutes | 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 4/7/2026 – RDFI Deep Dive | 3 hours | 8:00 – 11:00 AM HST | Credits: 3.6 AAP/APRP | Price: \$199/PP
- 4/9/2026 – The Liability Maze: A Payments Workshop | 3 hours | 8:00 – 11:00 AM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$199/PP
- 4/16/2026 – Checks-Is it a Return? An Adjustment? Or do we Deal Direct? | 90 minutes | 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP/NCP | Price: \$199/PP
- 4/20/2026 – PacPay In-Person Hawaii Training – ODFI Roles & Responsibilities | 6 hours | Time: 9:00 – 3:00 PM HST | Credits: 6.0 AAP/APRP | Price: \$99/PP
- 4/21/2026 – Top 10 ACH Audit Findings | 90 minutes | Time: 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 4/21/2026 – PacPay In-Person Hawaii Training – Government Payments and the ACH Network | 6 hours | Time: 9:00 – 3:00 PM HST | Credits: 6.0 AAP/APRP | Price: \$99/PP
- 4/22/2026 – PacPay Annual Meeting – In-Person and Virtual | 3.5 hours | Time: 8:30 – 12:00 PM HST | Price: PacPay Members Free
- 4/23/2026 – Get to Know the Green Book: A Comprehensive Guide, Part 3 – Automated Enrollment Entries (ENR) | 60 Minutes | Time: 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

## May 2026

- 5/7/2026 – Fraudsters Toolbox Series – ACH Fraud | 60 minutes | Time: 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 5/12/2026 – Mid-Year Rules Reset | 120 minutes | Time: 2:00 PM ET/1:00 PM CT/8:00 AM HST | Credits: 2.4 AAP/APRP | Price: \$199/PP
- 5/14/2026 – Double Booked: When Nacha and Reg E Don't Agree | 90 minutes | Time: 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 5/19/2026 – How to be a B.A.D. RDFI | 90 minutes | Time: 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 5/26/2026 – ODFI Deep Dive | 3 hours | Time: 8:00 – 11:00 AM HST | Credits: 3.6 AAP/APRP | Price: \$199/PP
- 5/28/2026 – Unmasking Check Fraud | 90 minutes | Time: 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP/NCP | Price: \$199/PP

## June 2026

- 6/9/2026 – Fraudsters Toolbox Series-Debit and Credit Card Fraud | 60 minutes | Time: 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 6/11/2026 – How to be a B.A.D. ODFI | 90 minutes | Time: 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 6/15/2026 – Power Hour – Elder Financial Abuse Awareness Day | 60 minutes | Time: 8:00 – 9:00 AM HST | Price: Free
- 6/16/2026 – Regulations Deep Dive | 3 hours | Time: 8:00 – 11:00 AM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$199/PP
- 6/18/2026 – Check Basics Bootcamp | 3 hours | Time: 8:00 – 11:00 AM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$199/PP
- 6/23/2026 – Fraudsters Toolbox Series-RDC and Mobile Capture Fraud | 60 minutes | Time: 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP/NCP | Price: \$199/PP



# 2026 Training Schedule – Q3 (July – September)

## July 2026

**7/9/2026 – Fraudsters Toolbox Series: Wire and Instant Payments Fraud | 60 minutes | Time: 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP**

**7/14/2026 – How to be a B.A.D. Originator | 90 minutes | Time: 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP**

**7/16/2026 – File Formats Made Easy | 90 minutes | Time: 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP**

**7/21/2026 – Payment Systems: Who, What, and How? | 90 minutes | Time: 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP/NCP | Price: \$199/PP**

**7/23/2026 – Decoding Digital Payments | 90 minutes | 8:00 – 9:30 AM HST | Credits 1.8 AAP/APRP | Price: \$199/PP**

## August 2026

**8/4/2026 – PacPay In-Person Hawaii Training-Handling Fraud Across All Payment Systems | 3 hours | 9:00 – 12:00 PM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$80/PP**

**8/4/2026 – PacPay In-Person Hawaii Training-Error Resolution Made Easy | 3 hours | 1:00 – 4:00 PM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$80/PP**

**8/4/2026 – High Risk ACH | 90 minutes | 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP**

**8/5/2026 – PacPay In-Person Hawaii Training-Regulation Review | 6 hours | 9:00 – 3:00 PM HST | Credits: 6.0 AAP/APRP | Price: \$99/PP**

**8/6/2026 – PacPay In-Person Hawaii Training-File Formats and Other Payment Systems | 6 hours | 9:00 – 3:00 PM HST | Credits: 6.0 AAP/APRP | Price: \$99/PP**

**8/10 – 11/2026 – Payments University Midwest | 2 days | Multi-track | TBD | Price: \$425/PP**

**8/18/2026 – Originator Exposure Limits: Balancing Risk | 60 minutes | 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP**

**8/24 – 26/2026 – Solutions Conference TN: Dollywood | 2 days | TBD | – NOT INCLUDED IN EDUCATION PACKAGE PLAN**

## September 2026

**9/3/2026 – Card Payment Fundamentals | 90 minutes | 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP**

**9/9 – 11/2026 – AAP Review Midwest | 3 days | TBD | AAP Exam Prep | AAP Package or \$500 – NOT INCLUDED IN EDUCATION PACKAGE PLAN**

**9/15 – 17/2026 – AAP Review Mid-Atlantic & South Carolina | 3 days | AAP Exam Prep | AAP Package or \$500 – NOT INCLUDED IN EDUCATION PACKAGE PLAN**

**9/17/2026 – Revoked Authorization, Stop Payments, and WSUDs: When Do I Use What? | 90 minutes | 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP**

**9/21 – 23/2026 – AAP Review Hawaii | 3 days | 9:00 AM HST | AAP Exam Prep | AAP Package or \$500 – NOT INCLUDED IN EDUCATION PACKAGE PLAN**

**9/22 – 24/2026 – AAP Review Alabama | 3 days | TBD | AAP Exam Prep | AAP Package or \$500 – NOT INCLUDED IN EDUCATION PACKAGE PLAN**

**9/24/2026 – Consumer Considerations: A Guide to Rules, Risks, and Best Practices for Consumer Originations | 90 minutes | 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP**

**9/28–29/2026 – Tentative Date for Solutions Payments Conference – Wisconsin – NOT INCLUDED IN EDUCATION PACKAGE PLAN**

**9/29/2026 – Error Resolution Made Easy: Your Guide to Reg E & Card | 90 minutes | 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP**



# 2026 Training Schedule – Q4 (October – December)

## October 2026

- 10/8/2026 – Somehow, I Manage to Control My Risk, Part 1 – ACH | 60 minutes | 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 10/15/2026 – The Threat Within: Reducing Cashier's Check Confusion | 60 minutes | 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP/NCP | Price: \$199/PP
- 10/21-22/2026 – Payments University Southeast | 2 days | Multi-track | TBD | Price: \$425/PP
- 10/20/2026 – Payment Trends: From AI to CBDCs to Quantum Payments | 90 minutes | 8:00 – 9:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 10/29/2026 – Somehow, I Manage to Control My Risk, Part 2 – Check | 60 minutes | 8:00 – 9:00 AM HST | Credits: 1.2 AAP/APRP/NCP | Price: \$199/PP

## November 2026

- 11/4/2026 – Hawaii Fraud Day In-Person and Virtual 6 hours | 8:45 – 2:45 PM HST | Credits: 4.8 AAP/APRP, 1.2 NCP | Free
- 11/5-6/2026 – Hawaii Payments University In-Person and Virtual 2 days | 8:00 – 3:00 PM HST | Credits: 12 AAP/APRP | Price: \$190/PP
- 11/5/2026 – Standing Authorizations and Subsequent Entries | 60 minutes | 9:00 – 10:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP
- 11/12/2026 – All Things Agreements | 90 minutes | 9:00 – 10:30 AM HST | Credits: 1.8 AAP/APRP | Price: \$199/PP
- 11/17/2026 – Fraud Day | 6 hours | 5:00 – 11:00 PM HST | Credits: 4.8 AAP/APRP, 1.2 NCP | Price: \$275/PP
- 11/19/2026 – Somehow, I Manage to Control My Risk, Part 3 – Wire | 60 minutes | 9:00 – 10:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

## December 2026

- 12/3/2026 – Check Bootcamp-Advanced | 3 hours | 9:00 – 12:00 PM HST | Credits: 3.6 AAP/APRP/NCP | Price: \$199/PP
- 12/10/2026 – Somehow, I Manage to Control My Risk, Part 4 – Instant Payments | 60 minutes | 9:00 – 10:00 AM HST | Credits: 1.2 AAP/APRP | Price: \$199/PP

